



Atlanta Actuarial Club Luncheon Agenda & Registration

Thursday, March 26, 2009

Maggiano's Little Italy (Perimeter Mall)

4400 Ashford Dunwoody Road, Atlanta, GA 30346 770.804.3313

Agenda

11:30 Registration

11:45 Welcome & Club Business

12:00 Lunch

12:30 SOA Marketing and Market Development Program
Dorn Swerdlin, FSA, MAAA, Swerdlin & Company

Dorn H. Swerdlin is President & CEO of Swerdlin & Company, an actuarial and benefit consulting firm located in Atlanta. Dorn, a founder of the firm, is involved extensively in client relations, strategic planning and new business development. Dorn has over 35 years experience in the retirement plan industry. He is a Fellow of the Society of Actuaries where he served and chaired on the Actuary of the Future Section Council and the Election Committee and is currently a member of the Marketplace Relevance Strategic Action Team. Dorn is also a member of the American Academy of Actuaries, an Enrolled Actuary, a member of the American Society of Pension Professionals and Actuaries, a Fellow of the Conference of Consulting Actuaries and a member the National Institute of Pension Administrators and the National ESOP Association. He is a trustee of the Actuarial Foundation and a trustee of the Education Foundation, Inc. at Georgia State University.

12:45 Enterprise Risk Management and Economic Capital at ING
Jose Rodicio, ASA, CFA, FRM, ING Latin America

Jose Rodicio's presentation will cover ERM foundations at ING. It will include an overview of ING ERM Governance and Economic Capital Model. The presentation will focus on risk modeling methodologies and risk management / Asset & Liability management techniques.

Jose Rodicio is the Deputy Chief Risk Officer of ING Latin America, a leading pension and life insurance company in the region. Mr. Rodicio is an Associate of the Society of Actuaries (ASA), Chartered Financial Analyst (CFA), and Financial Risk Manager (FRM).

1:30 Meeting Conclusion

For directions to Maggiano's, visit: <http://www.perimetermall.com/html/malldirections.asp>

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NEW! Register & Pay Online!

Visit www.atlantaactuarialclub.org and go to "Activities & Events" to register & pay online via PayPal. If you prefer not to register & pay electronically, please send your registration form and payment to Joe Griffin via regular mail.

Registration Form

Name: _____

Company: _____

Phone: _____ Email: _____

Registration Fee	Please Select
Active	\$30
Full-time Student / Retired	\$25

Check with your company regarding potential reimbursement for expenses related to professional activities.

A note on the SOA's Continuing Professional Development Requirement: The SOA Continuing Professional Development (CPD) Requirement took effect on January 1, 2009 and members must report compliance as of December 31, 2010. All ASAs, FSAs and CERAs will be subject to SOA CPD Requirements. The SOA will not determine whether courses meet the SOA CPD Requirement. Ultimately, it is the actuary's responsibility to make a reasonable, good-faith determination as to whether a continuing education event meets the CPD Requirement. Note that the ERM portion of this event may be eligible towards an actuary's "job-relevant, structured credit" CPD. Refer to the following for more detail:

<http://www.soa.org/meetings-and-events/continuing-education/cont-edu-requirements.aspx>

Please mail this registration form with checks payable to Atlanta Actuarial Club to:

Joseph Griffin, EA, MAAA Buck Consultants 200 Galleria Parkway, NW, Suite 1900 Atlanta, GA 30339-5945 Any questions? E-mail: joseph.griffin@buckconsultants.com or visit us at: www.atlantaactuarialclub.org

Your registration form and check must be **received by Wednesday, March 18th**. Note that payment is expected unless registration is cancelled on or before Wednesday, March 18th.